

Fill in this information to identify the case:

United States Bankruptcy Court for the:

District of Nevada

Case number (if known): _____ Chapter 7☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy****06/22**If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.**1. Debtor's name** GREAT BIKE GEAR, INC.**2. All other names debtor used in the last 8 years**Include any assumed names, trade names, and *doing business as names***3. Debtor's federal Employer Identification Number (EIN)**8 1 - 3 5 2 3 0 0 1**4. Debtor's address****Principal place of business**1220 E Greg St Ste 1

Number Street

Attn: Robert ZamzowSparks, NV 89431-6530

City State ZIP Code

Washoe

County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)www.greatbikegear.com**6. Type of debtor**☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor GREAT BIKE GEAR, INC.
Name

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

Check one:☒ Chapter 7☐ Chapter 9☐ Chapter 11. **Check all that apply:**

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No

☐ Yes. Debtor _____ Relationship _____

List all cases. If more than 1, attach a separate list.

District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor GREAT BIKE GEAR, INC.
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number Street

City

State

ZIP Code

Is the property insured?☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds?**

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- ☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

15. Estimated assets

- ☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☒ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor GREAT BIKE GEAR, INC.
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures**WARNING --**

Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/06/2023
MM/ DD/ YYYY**X**/s/ Robert E. Zamzow

Signature of authorized representative of debtor

Robert E. Zamzow

Printed name

Title President**18. Signature of attorney****X**/s/ Shawn Miller

Signature of attorney for debtor

Date 04/06/2023

MM/ DD/ YYYY

Shawn Miller

Printed name

Nevada Bankruptcy Attorneys, LLC

Firm name

5502 S Fort Apache Rd Ste 200

Number Street

Las Vegas

City

NV

State

89148-7683

ZIP Code

Contact phone

shawn@nvbankruptcyattorneys.com

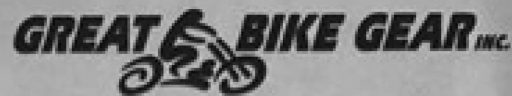
Email address

7825

Bar number

NV

State



Resolution to File Chapter 7 Bankruptcy

Whereas the corporation is insolvent and unable to pay its debts as they mature, and whereas, it would be in the best interests of creditors for the corporation to file a voluntary petition under Chapter 7 of the Bankruptcy Code, it is:

RESOLVED, that the corporation file as soon as practicable a bankruptcy in accordance with Chapter 7 of the Bankruptcy Code.

The undersigned hereby certifies that she is duly elected and qualified Secretary and the custodian of the books and records and seal of Great Bike Gear, a corporation duly formed pursuant to the laws of the state of Nevada and that the foregoing is a true record of a resolution duly adopted at a meeting of the Directors and that said meeting was held in accordance with state law and the Bylaws of the above-named Corporation on February 1, 2023, and that said resolution is now in full force and effect without modification or rescission.

The undersigned hereby certifies that she is duly elected and qualified Secretary and the custodian of the books and records and seal of Great Bike Gear, a corporation duly formed pursuant to the laws of the state of Nevada and that the foregoing is a true record of a resolution duly adopted at a meeting of the Shareholders and that said meeting was held in accordance with state law and the Bylaws of the above-named Corporation on February 1, 2023, and that said resolution is now in full force and effect without modification or rescission.

A handwritten signature in cursive script, reading "Tamara Dubuque", is written over a horizontal line.

Tamara Dubuque, Secretary

Fill in this information to identify the case:

Debtor name GREAT BIKE GEAR, INC.

United States Bankruptcy Court for the:

District of Nevada

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1 Bank of the WestChecking account9032(\$151.33)**Additional Page Total** - See continuation page for additional entries\$229.56**4. Other cash equivalents (Identify all)**

None

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$78.23**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**☒ No. Go to Part 3.☐ Yes. Fill in the information below.**Current value of debtor's interest****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

None

Debtor GREAT BIKE GEAR, INC.
Name

Case number (if known) _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

None

9. Total of Part 2

Add lines 7 through 8 (including amounts on any additional sheets). Copy the total to line 81.

\$0.00**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.Current value of debtor's
interest**11. Accounts Receivable**

| | | | | | | |
|---------------------------|-----------------|---|------------------------------------|---|---------|-----------------|
| 11a. 90 days old or less: | <u>\$523.00</u> | - | <u>\$0.00</u> | = | → | <u>\$523.00</u> |
| | face amount | | doubtful or uncollectible accounts | | | |

| | | | | | | |
|------------------------|-------------|---|------------------------------------|---|---------|-------|
| 11b. Over 90 days old: | _____ | - | _____ | = | → | _____ |
| | face amount | | doubtful or uncollectible accounts | | | |

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$523.00**Part 4: Investments****13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.Valuation method used for
current valueCurrent value of debtor's
interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

None

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

| | |
|------------------------|--------------------|
| Name of fund or stock: | % of ownership: |
|------------------------|--------------------|

None

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

Debtor GREAT BIKE GEAR, INC.
Name

Case number (if known) _____

None

17. Total of Part 4

Add lines 14 through 16 (including any additional sheets). Copy the total to line 83.

\$0.00**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes. Fill in the information below.

| General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|-------------------------------------|--|---|------------------------------------|
|---------------------|-------------------------------------|--|---|------------------------------------|

19. Raw materials

None

20. Work in progress

None

21. Finished goods, including goods held for resale

| | | | | |
|------------------------------------|----------------|-------------------|-------|-------------------|
| 21.1 <u>Motorcycle Saddle bags</u> | _____ | <u>\$1,250.00</u> | _____ | <u>\$1,250.00</u> |
| | MM / DD / YYYY | | | |

22. Other inventory or supplies

| | | | | |
|--|-------------------|--------------------|-------|--------------------|
| 22.1 <u>Motorcycle Kit components and pieces and mounting brackets</u> | <u>12/01/2021</u> | <u>\$42,000.00</u> | _____ | <u>\$42,000.00</u> |
| | MM / DD / YYYY | | | |

23. Total of Part 5

Add lines 19 through 22 (including any additional sheets). Copy the total to line 84.

\$43,250.00**24. Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

Debtor GREAT BIKE GEAR, INC.
Name

Case number (if known) _____

General description**Net book value of
debtor's interest**
(Where available)**Valuation method used
for current value****Current value of debtor's
interest****28. Crops — either planted or harvested**

None

29. Farm animals *Examples: Livestock, poultry, farm-raised fish*

None

30. Farm machinery and equipment (Other than titled motor vehicles)

None

31. Farm and fishing supplies, chemicals, and feed

None

32. Other farming and fishing-related property not already listed in Part 6

None

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

\$0.00**34. Is the debtor a member of an agricultural cooperative?**☒ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☒ No☐ Yes**36. Is a depreciation schedule available for any of the property listed in Part 6?**☒ No☐ Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**☒ No☐ Yes**Part 7:** Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes. Fill in the information below.

Debtor GREAT BIKE GEAR, INC.
Name

Case number (if known) _____

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 39. Office furniture | | | |
| 3 L-shaped desks; 2 regular desks, 4 work tables, 3 chairs, 3 computes, 2 working printers, 1 broken printer, old all-in one computer, fridge, microwave, toaster oven, 39.1 <u>4 filing cabinets, office supplies</u> | <u>(Unknown)</u> | <u>Owner Evaluation</u> | <u>\$1,000.00</u> |
| 40. Office fixtures | | | |
| 9 rolling shelf units, 2 pallet racking shelves, and other 40.1 <u>shelves.</u> | <u>(Unknown)</u> | <u>Owner Evaluation</u> | <u>\$2,000.00</u> |
| 41. Office equipment, including all computer equipment and communication systems equipment and software | | | |
| 41.1 <u>10'x20' Plastic heavy gauge show tent</u> | <u>(Unknown)</u> | <u></u> | <u>\$500.00</u> |
| Additional Page Total - See continuation page for additional entries | | | <u>\$75.00</u> |
| 42. Collectibles Examples: Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles | | | |
| None | | | |
| 43. Total of Part 7 Add lines 39 through 42. Copy the total to line 86. | | | <u>\$3,575.00</u> |
| 44. Is a depreciation schedule available for any of the property listed in Part 7? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| 45. Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| Part 8: Machinery, equipment, and vehicles | | | |
| 46. Does the debtor own or lease any machinery, equipment, or vehicles? <input type="checkbox"/> No. Go to Part 9. <input checked="" type="checkbox"/> Yes. Fill in the information below. | | | |
| General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles | | | |
| None | | | |

Debtor GREAT BIKE GEAR, INC.

Name

Case number (if known) _____

48. Watercraft, trailers, motors, and related accessories *Examples:*

Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

None

49. Aircraft and accessories

None

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)50.1 Nissan OPH02A25V / Forklift (Unknown) \$2,500.00**Additional Page Total** - See continuation page for additional entries \$7,000.00**51. Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

\$9,500.00**52. Is a depreciation schedule available for any of the property listed in Part 8?**☒ No☐ Yes**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes**Part 9: Real Property****54. Does the debtor own or lease any real property?**☒ No. Go to Part 10.☐ Yes. Fill in the information below.**General description**

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available

Nature and extent of debtor's interest in property**Net book value of debtor's interest**
(Where available)**Valuation method used for current value****Current value of debtor's interest****55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest**

None

56. Total of Part 9

Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88.

\$0.00**57. Is a depreciation schedule available for any of the property listed in Part 9?**☒ No☐ Yes

Debtor GREAT BIKE GEAR, INC.

Case number (if known) _____

Name

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☒ No☐ Yes**Part 10:** Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

☐ No. Go to Part 11.☒ Yes. Fill in the information below.

General description

Net book value of
debtor's interest
(Where available)Valuation method used
for current valueCurrent value of debtor's
interest

60. Patents, copyrights, trademarks, and trade secrets

None

61. Internet domain names and websites

61.1 Website (Unknown) (Unknown)

62. Licenses, franchises, and royalties

None

63. Customer lists, mailing lists, or other compilations

None

64. Other intangibles, or intellectual property

64.1 Fabrication schematics, legends, drawings and/or build sheet regarding the Easy Bracket system (Unknown) \$30,000.00

65. Goodwill

None

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

\$30,000.00

67. Do your lists or records include personally identifiable information of customers? (as defined in 11 U.S.C. §§ 101(41A) and 107)

☒ No☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No☐ Yes

Debtor GREAT BIKE GEAR, INC.
Name

Case number (if known) _____

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

- ☒ No. Go to Part 12.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest**71. Notes receivable**

Description (include name of obligor)

None

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None

73. Interests in insurance policies or annuities

None

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None

76. Trusts, equitable or future interests in property

None

77. Other property of any kind not already listed Examples: Season tickets, country club membership

None

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

\$0.00**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor GREAT BIKE GEAR, INC.
Name

Case number (if known) _____

Part 12: Summary

| Type of property | Current value of personal property | Current value of real property |
|--|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1. | <u>\$78.23</u> | |
| 81. Deposits and prepayments. Copy line 9, Part 2. | <u>\$0.00</u> | |
| 82. Accounts receivable. Copy line 12, Part 3. | <u>\$523.00</u> | |
| 83. Investments. Copy line 17, Part 4. | <u>\$0.00</u> | |
| 84. Inventory. Copy line 23, Part 5. | <u>\$43,250.00</u> | |
| 85. Farming and fishing-related assets. Copy line 33, Part 6. | <u>\$0.00</u> | |
| 86. Office furniture, fixtures, and equipment; collectibles. Copy line 43, Part 7. | <u>\$3,575.00</u> | |
| 87. Machinery, equipment, and vehicles. Copy line 51, Part 8. | <u>\$9,500.00</u> | |
| 88. Real property. Copy line 56, Part 9..... | | → <u>\$0.00</u> |
| 89. Intangibles and intellectual property. Copy line 66, Part 10. | <u>\$30,000.00</u> | |
| 90. All other assets. Copy line 78, Part 11. | + <u>\$0.00</u> | |
| 91. Total. Add lines 80 through 90 for each column..... | 91a. <u>\$86,926.23</u> | + 91b. <u>\$0.00</u> |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92 | | <u>\$86,926.23</u> |

Debtor GREAT BIKE GEAR, INC.
Name

Case number (if known) _____

Additional Page**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts - Continued**

| Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number | Current value of debtor's interest |
|--|-------------------------|---------------------------------|------------------------------------|
| 3.2 <u>Nevada State Bank</u> | <u>Checking account</u> | <u>9356</u> | <u>\$229.56</u> |
| 3.3 <u>Bank of the West</u> | <u>Checking account</u> | <u>9024</u> | <u>\$0.00</u> |

General description**Net book value of debtor's interest**
(Where available)**Valuation method used for current value****Current value of debtor's interest****41. Office equipment - Continued**

| | | | |
|---|------------------|--|----------------|
| 41.2 <u>Display Motorcycle Fender w/easy brackets</u> | <u>(Unknown)</u> | | <u>\$75.00</u> |
|---|------------------|--|----------------|

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
(Where available)**Valuation method used for current value****Current value of debtor's interest****50. Other machinery, fixtures, and equipment - Continued**

| | | | |
|---|------------------|--|-------------------|
| 50.2 <u>Sweco FMD-10HD 10 cubic feet / Vibro Finishing Mill (vibratory finishing and deburring equipment)</u> | <u>(Unknown)</u> | | <u>\$7,000.00</u> |
|---|------------------|--|-------------------|

Fill in this information to identify the case:

Debtor name GREAT BIKE GEAR, INC.United States Bankruptcy Court for the: District of Nevada
(State)

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Describe debtor's property that is subject to a lien

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☐ No
- ☐ Yes. Specify each creditor, including this creditor, and its relative priority.

Is the creditor an insider or related party?

- ☐ No
- ☐ Yes

Is anyone else liable on this claim?

- ☐ No
- ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

Fill in this information to identify the case:

Debtor name GREAT BIKE GEAR, INC.

United States Bankruptcy Court for the:

District of Nevada

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507)☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1** Priority creditor's name and mailing addressTamara Dubuque2929 Fox Trail DrReno, NV 89506Date or dates debt was incurred
_____Last 4 digits of account
number Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the Claim:

Wages

Is the claim subject to offset?

☒ No☐ Yes

Total claim

\$1,752.00

Priority amount

\$1,752.00**2.2** Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Date or dates debt was incurred
_____Last 4 digits of account
number Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a)

Is the claim subject to offset?

☐ No☐ Yes

Debtor GREAT BIKE GEAR, INC.
Name

Case number (if known) _____

Part 2: Additional Page

| | |
|--|--|
| 3.5 Nonpriority creditor's name and mailing address <u>Bank of the West (BMO Harris Bank, N.A.)</u> <u>Attn: Bankruptcy</u> <u>2527 Camino Ramon</u> <u>San Ramon, CA 94583-4292</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>8 7 6 1</u> | As of the petition filing date, the claim is: <u>\$3,175.02</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.6 Nonpriority creditor's name and mailing address <u>Bank of the West (BMO Harris Bank, N.A.)</u> <u>Attn: Bankruptcy</u> <u>2527 Camino Ramon</u> <u>San Ramon, CA 94583-4292</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>8 7 5 9</u> | As of the petition filing date, the claim is: <u>\$3,158.47</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.7 Nonpriority creditor's name and mailing address <u>Chris Products</u> <u>PO Box 1015</u> <u>Saint Helens, OR 97051</u> Date or dates debt was incurred <u>12/21/2022</u> Last 4 digits of account number <u>8 1 2 4</u> | As of the petition filing date, the claim is: <u>\$707.23</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.8 Nonpriority creditor's name and mailing address <u>City of Sparks</u> <u>PO Box 857</u> <u>Sparks, NV 89432</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>1 0 6 1</u> | As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Alarm Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |

Debtor GREAT BIKE GEAR, INC.

Name

Case number (if known) _____

Part 2: Additional Page

| | | |
|-------------|---|---|
| 3.9 | Nonpriority creditor's name and mailing address <u>David K. McCoy, CPA</u> <u>3509 Coffee Road Suite D-1</u> <u>Modesto, CA 95355</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>8 6 0 4</u> | As of the petition filing date, the claim is: <u>\$1,493.81</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.10 | Nonpriority creditor's name and mailing address <u>Employers Preferred Insurance</u> <u>2550 Paseo Verde Pkwy Suite 100</u> <u>Henderson, NV 89074</u> Date or dates debt was incurred <u>December 2022</u> Last 4 digits of account number <u>8 7 0 3</u> | As of the petition filing date, the claim is: <u>\$200.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Worker's Compensation Premium Payment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.11 | Nonpriority creditor's name and mailing address <u>Ernest Packaging Solutions</u> <u>8730 Military Road</u> <u>Reno, NV 89506</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <u>\$796.03</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Packaging Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.12 | Nonpriority creditor's name and mailing address <u>First Data Merchant Services, LLC</u> <u>Attn: General Counsel's Office</u> <u>3975 N.W. 120th Ave.</u> <u>Coral Springs, FL 33065</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>0 8 8 6</u> | As of the petition filing date, the claim is: <u>\$8,106.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Merchant service account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |

Debtor GREAT BIKE GEAR, INC.
Name

Case number (if known) _____

Part 2: Additional Page

| | | |
|-------------|---|--|
| 3.13 | Nonpriority creditor's name and mailing address <u>Gibson Manufacturing, Inc.</u> <u>PO Box 4340</u> <u>Manteca, CA 95337</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <u>\$8,798.47</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.14 | Nonpriority creditor's name and mailing address <u>Kapitus LLC</u> <u>2500 Wilson Blvd. Suite 350</u> <u>22201</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <u>\$26,400.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.15 | Nonpriority creditor's name and mailing address <u>Master Fasteners</u> <u>280 S. Rock Blvd. Unit 180</u> <u>Reno, NV 89502</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <u>\$1,489.30</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.16 | Nonpriority creditor's name and mailing address <u>MCI</u> <u>PO Box 15043</u> <u>Albany, NY 12212</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <u>\$289.18</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |

Debtor **GREAT BIKE GEAR, INC.**
Name _____

Case number (if known) _____

Part 2: Additional Page

| | | |
|-------------|--|--|
| 3.17 | Nonpriority creditor's name and mailing address Nevada Energy PO Box 30073 Reno, NV 89520 Date or dates debt was incurred _____ Last 4 digits of account number ____ _ | As of the petition filing date, the claim is: <u>\$449.05</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.18 | Nonpriority creditor's name and mailing address Pacific Industries 30290 Rancho Viejo Road Suite 102 San Juan Capistrano, CA 92675 Date or dates debt was incurred _____ Last 4 digits of account number ____ _ | As of the petition filing date, the claim is: <u>\$10,134.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.19 | Nonpriority creditor's name and mailing address Prominence Health Plan PO Box 39000 Dept. 33396 94319 Date or dates debt was incurred _____ Last 4 digits of account number ____ _ | As of the petition filing date, the claim is: <u>\$2,473.76</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.20 | Nonpriority creditor's name and mailing address Radiantz 608 Railroad Street Brookings, OR 97415 Date or dates debt was incurred _____ Last 4 digits of account number ____ _ | As of the petition filing date, the claim is: <u>\$899.50</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |

Debtor GREAT BIKE GEAR, INC.
Name _____

Case number (if known) _____

Part 2: Additional Page

| | | |
|-------------|--|--|
| 3.21 | Nonpriority creditor's name and mailing address <u>Red Rock Spring Water</u> <u>1145 Icehouse Ave.</u> <u>Sparks, NV 89431</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <u>\$16.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.22 | Nonpriority creditor's name and mailing address <u>Sandvick Precision</u> <u>PO Box 5203</u> <u>Modesto, CA 95352</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <u>\$7,384.05</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.23 | Nonpriority creditor's name and mailing address <u>Spectrum Business</u> <u>PO Box 94188</u> <u>Palatine, IL 60094</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <u>\$186.91</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.24 | Nonpriority creditor's name and mailing address <u>The Hanover Insurance Group</u> <u>PO Box 580045</u> <u>Charlotte, NC 28258</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <u>\$575.25</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |

Debtor GREAT BIKE GEAR, INC.
Name

Case number (if known) _____

Part 2: Additional Page

| | | |
|-------------|---|--|
| 3.25 | Nonpriority creditor's name and mailing address <u>UPS</u> <u>PO Box 650116</u> <u>Dallas, TX 75265</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _ | As of the petition filing date, the claim is: <u>\$247.42</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.26 | Nonpriority creditor's name and mailing address <u>Verizon Wireless</u> <u>Attn: Bankruptcy Dept.</u> <u>Po Box 650051</u> <u>Dallas, TX 75265-0051</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _ | As of the petition filing date, the claim is: <u>\$472.34</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.27 | Nonpriority creditor's name and mailing address <u>Waste Management</u> <u>PO Box 541065</u> <u>Los Angeles, CA 90054</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _ | As of the petition filing date, the claim is: <u>\$160.55</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.28 | Nonpriority creditor's name and mailing address <u>West Coast Chrome</u> <u>451 D Sonora Ave.</u> <u>Modesto, CA 95351</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _ | As of the petition filing date, the claim is: <u>\$270.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |

Debtor **GREAT BIKE GEAR, INC.**
Name

Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims**4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.**If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.**

| | Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|-----|---|--|---|
| 4.1 | Kapitus Servicing, Inc. 2500 Wilson Blvd. Suite 350 Arlington, VA 22201 | Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain _____ | _____ |
| 4.2 | Mountain States Commercial Collections, Inc. 333 W. Hampden Ave. Suite 820 Englewood, CO 80110 | Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____ | <u>8</u> <u>7</u> <u>7</u> <u>7</u> |
| 4.3 | Mountain States Commercial Collections, Inc. 333 W. Hampden Ave. Suite 820 Englewood, CO 80110 | Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____ | <u>8</u> <u>7</u> <u>6</u> <u>0</u> |
| 4.4 | Mountain States Commercial Collections, Inc. 333 W. Hampden Ave. Suite 820 Englewood, CO 80110 | Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____ | <u>5</u> <u>.</u> <u>0</u> <u>2</u> |
| 4.5 | Mountain States Commercial Collections, Inc. 333 W. Hampden Ave. Suite 820 Englewood, CO 80110 | Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain _____ | <u>8</u> <u>7</u> <u>5</u> <u>9</u> |
| 4.6 | Nevada Commercial Services 1475 Terminal Way Suite A Reno, NV 89502 | Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____ | _____ |

Debtor GREAT BIKE GEAR, INC.
Name

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.**

Total of claim amounts

5a. Total claims from Part 1

5a.

\$1,752.00

5b. Total claims from Part 2

5b.

+

\$181,849.025c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c.

\$183,601.02

Fill in this information to identify the case:

Debtor name GREAT BIKE GEAR, INC.

United States Bankruptcy Court for the:

District of NevadaCase number (if known): _____ Chapter 7☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.**

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

| | | | |
|-----|---|--------------------------------|----------------------------------|
| 2.1 | State what the contract or lease is for and the nature of the debtor's interest | <u>Commercial Lease space</u> | <u>AAM-Kleppe Greg, LLC</u> |
| | | <u>Contract to be REJECTED</u> | <u>1475 Terminal Way Suite A</u> |
| | State the term remaining | <u>0 months</u> | <u>Reno, NV 89502</u> |
| | List the contract number of any government contract | | |
| 2.2 | State what the contract or lease is for and the nature of the debtor's interest | | |
| | | | |
| | State the term remaining | | |
| | List the contract number of any government contract | | |
| 2.3 | State what the contract or lease is for and the nature of the debtor's interest | | |
| | | | |
| | State the term remaining | | |
| | List the contract number of any government contract | | |
| 2.4 | State what the contract or lease is for and the nature of the debtor's interest | | |
| | | | |
| | State the term remaining | | |
| | List the contract number of any government contract | | |

Fill in this information to identify the case:

Debtor name GREAT BIKE GEAR, INC.United States Bankruptcy Court for the District of Nevada
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.**1. Does the debtor have any codebtors?**

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

| Column 1: Codebtor | | Column 2: Creditor | |
|--------------------|--|--------------------|--|
| Name | Mailing address | Name | Check all schedules that apply: |
| 2.1 _____ | Street _____ _____ City _____ State _____ ZIP Code _____ | _____ | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.2 _____ | Street _____ _____ City _____ State _____ ZIP Code _____ | _____ | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.3 _____ | Street _____ _____ City _____ State _____ ZIP Code _____ | _____ | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.4 _____ | Street _____ _____ City _____ State _____ ZIP Code _____ | _____ | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.5 _____ | Street _____ _____ City _____ State _____ ZIP Code _____ | _____ | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |

Debtor GREAT BIKE GEAR, INC.
Name

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| Column 1: Codebtor | | Column 2: Creditor | |
|--------------------|--|--------------------|---|
| Name | Mailing address | Name | Check all schedules that apply: |
| 2.6 | <div>Street</div> <div></div> <div>City State ZIP Code</div> | <div></div> | <div><input type="checkbox"/> D</div> <div><input type="checkbox"/> E/F</div> <div><input type="checkbox"/> G</div> |

Fill in this information to identify the case:

Debtor name GREAT BIKE GEAR, INC.

United States Bankruptcy Court for the:

District of NevadaCase number (if known): _____ Chapter 7☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1:** Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real Property:**Copy line 88 from *Schedule A/B*.....\$0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*.....\$86,926.23**1c. Total of all property:**Copy line 92 from *Schedule A/B*.....\$86,926.23**Part 2:** Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$0.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$1,752.00**3b. Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....**+** \$181,849.02**4. Total liabilities**.....

Lines 2 + 3a + 3b

\$183,601.02

Fill in this information to identify the case:

Debtor name GREAT BIKE GEAR, INC.

United States Bankruptcy Court for the:

District of Nevada

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22**The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).****Part 1: Income****1. Gross revenue from business**☐ None**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**

Check all that apply

Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:From 01/01/2023 to Filing date
MM/ DD/ YYYY☒ Operating a business\$15,569.00☐ Other _____**For prior year:**From 01/01/2022 to 12/31/2022
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business\$245,789.43☐ Other _____**For the year before that:**From 01/01/2021 to 12/31/2021
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business\$388,426.04☐ Other _____**2. Non-business revenue**Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.☒ None**Description of sources of revenue****Gross revenue from each source**

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:From 01/01/2023 to Filing date
MM/ DD/ YYYY**For prior year:**From 01/01/2022 to 12/31/2022
MM/ DD/ YYYY MM/ DD/ YYYY**For the year before that:**From 01/01/2021 to 12/31/2021
MM/ DD/ YYYY MM/ DD/ YYYY

Name

Case number (if known)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---------------------------------------|-------|-----------------------|---|
| 3.1. _____ Creditor's name | _____ | _____ | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| _____ | _____ | _____ | |
| Street _____ | _____ | _____ | |
| _____ | _____ | _____ | |
| City _____ State _____ ZIP Code _____ | | | |

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

| Insider's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|--|-------|-----------------------|---------------------------------|
| 4.1. _____ Creditor's name | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| Street _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| City _____ State _____ ZIP Code _____ | | | |
| Relationship to debtor _____ | | | |

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

| Creditor's name and address | Description of the property | Date | Value of property |
|-----------------------------|-----------------------------|------|-------------------|
| | | | |

Debtor GREAT BIKE GEAR, INC.

Case number (if known) _____

Name

5.1.

Creditor's name

Street

City

State

ZIP Code

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|-----------------------------|---|-----------------------|--------|
|-----------------------------|---|-----------------------|--------|

6.1.

Creditor's name

XXXX- _ _ _ _

Street

City

State

ZIP Code

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

7.1.

| Case title | Nature of case | Court or agency's name and address | Status of case |
|------------|----------------|------------------------------------|------------------------------------|
| | | Name | <input type="checkbox"/> Pending |
| | | Street | <input type="checkbox"/> On appeal |
| | | | <input type="checkbox"/> Concluded |
| | | City | |
| | | State | |
| | | ZIP Code | |

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Debtor GREAT BIKE GEAR, INC.

Case number (if known) _____

Name

8.1.

Custodian's name and address**Description of the property****Value**

Custodian's name

Case title**Court name and address**

Street

Name

City State ZIP Code

Case number

Street

Date of order or assignment

City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

9.1.

Recipient's name and address**Description of the gifts or contributions****Dates given****Value**

Recipient's name

Street

City State ZIP Code

Recipient's relationship to debtor**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☐ None**Description of the property lost and how the loss occurred****Amount of payments received for the loss**

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (*Schedule A/B: Assets – Real and Personal Property*).**Date of loss****Value of property lost**10.1. Online hacking that resulted in a loss of
inventoryDecember
2022\$12,000.00**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

| 11.1. | Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
|-------|---|---|------------------|-----------------------|
| | <u>Nevada Bankruptcy Attorneys, LLC</u> | <u>Attorney's Fee</u> | <u>3/14/2023</u> | <u>\$1,000.00</u> |
| | Address | | | |
| | <u>5502 S Fort Apache Rd Ste 200</u> | | | |
| | Street | | | |
| | <u>Las Vegas, NV 89148-7683</u> | | | |
| | City | State | ZIP Code | |
| | Email or website address | | | |
| | <u></u> | | | |
| | Who made the payment, if not debtor? | | | |
| | <u></u> | | | |

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

| 12.1. | Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------|-------------------------|-----------------------------------|---------------------------|-----------------------|
| | <u></u> | <u></u> | <u></u> | <u></u> |
| | Trustee | | | |
| | <u></u> | | | |

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

| 13.1. | Who received the transfer? | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|-------|-------------------------------|--|------------------------|-----------------------|
| | <u>Roman Zamzow</u> | <u>2010 Honda CRV (200,000+ miles): fair condition.</u> | <u>September 2021</u> | <u>\$3,500.00</u> |
| | Address | | | |
| | <u></u> | | | |
| | Street | | | |
| | <u></u> | | | |
| | City | State | ZIP Code | |
| | Relationship to debtor | | | |
| | <u>Grandson</u> | | | |

Debtor GREAT BIKE GEAR, INC.

Case number (if known) _____

Name

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply**Address****Dates of occupancy**

14.1. _____

From _____ To _____

Street

City State ZIP Code

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

—diagnosing or treating injury, deformity, or disease, or

—providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.**Facility name and address****Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care**

15.1. _____

Facility name

Street

City State ZIP Code

Location where patient records are maintained(if different from facility address). If electronic, identify any service provider.**How are records kept?**

Check all that apply:

☐ Electronically☐ Paper**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☐ No.☒ Yes. State the nature of the information collected and retained. Name, address and billing information

Does the debtor have a privacy policy about that information?

☒ No☐ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.

Debtor GREAT BIKE GEAR, INC.

Case number (if known) _____

Name

☐ Yes. Does the debtor serve as plan administrator?☐ No. Go to Part 10.☐ Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: _ _ - _ _ _ _ _

Has the plan been terminated?

☐ No☐ Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

| Financial institution name and address | Last 4 digits of account number | Type of account | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|---|---------------------------------|--|--|---|
| 18.1 _____ Name _____ Street _____ City State ZIP Code | XXXX- _ _ _ _ | <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other | _____ | _____ |

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

| Depository institution name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|---|---|---|---|
| 19.1 _____ Name _____ Street _____ City State ZIP Code | _____ _____ _____ Address _____ _____ | _____ _____ _____ _____ _____ | <input type="checkbox"/> No <input type="checkbox"/> Yes |

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Debtor GREAT BIKE GEAR, INC.

Case number (if known)

Name

20.1

| Facility name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|---------------------------|-----------------------------------|-----------------------------|------------------------------|
| Name | | | <input type="checkbox"/> No |
| Street | | | <input type="checkbox"/> Yes |
| | Address | | |
| City State ZIP Code | | | |

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

| Owner's name and address | Location of the property | Description of the property | Value |
|--------------------------|--------------------------|-----------------------------|-------|
| Name | | | |
| Street | | | |
| | | | |
| City State ZIP Code | | | |

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.☒ No☐ Yes. Provide details below.

| Case title | Court or agency name and address | Nature of the case | Status of case |
|-------------|----------------------------------|--------------------|------------------------------------|
| | Name | | <input type="checkbox"/> Pending |
| Case number | Street | | <input type="checkbox"/> On appeal |
| | | | <input type="checkbox"/> Concluded |
| | City State ZIP Code | | |

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
- ☐ Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|---------------------------------------|---------------------------------------|-----------------------------|----------------|
| Name _____ | Name _____ | _____ | _____ |
| Street _____ | Street _____ | _____ | _____ |
| City _____ State _____ ZIP Code _____ | City _____ State _____ ZIP Code _____ | _____ | _____ |

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|---------------------------------------|---------------------------------------|-----------------------------|----------------|
| Name _____ | Name _____ | _____ | _____ |
| Street _____ | Street _____ | _____ | _____ |
| City _____ State _____ ZIP Code _____ | City _____ State _____ ZIP Code _____ | _____ | _____ |

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

| Business name and address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITIN. |
|---------------------------------------|-------------------------------------|--|
| 25.1. _____ | _____ | EIN: _____ |
| Name _____ | | Dates business existed |
| Street _____ | | From _____ To _____ |
| City _____ State _____ ZIP Code _____ | | |

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Debtor GREAT BIKE GEAR, INC.

Case number (if known) _____

Name

Name and address**Dates of service**26a.1. DUBUQUE, TAMMYFrom 2013 To _____

Name

1220 E Greg St Ste 1

Street

Sparks, NV 89431-6530

City

State

ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None**Name and address****Dates of service**

26b.1. _____

From _____ To _____

Name

Street

City

State

ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are unavailable, explain why**

26c.1. _____

DUBUQUE, TAMMY

Name

1220 E Greg St Ste 1

Street

Sparks, NV 89431-6530

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**26d.1. Kapitus Servicing, Inc.

Name

2500 Wilson Blvd. Suite 350

Street

Arlington, VA 22201

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

Debtor GREAT BIKE GEAR, INC.

Case number (if known) _____

Name

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name | Address | Position and nature of any interest | % of interest, if any |
|-----------------------|---|-------------------------------------|-----------------------|
| <u>ZAMZOW, ROBERT</u> | _____ | <u>President, Stock holder</u> | <u>50.00%</u> |
| <u>Irene Zamzow</u> | _____ | <u>Treasurer, Stock Holder</u> | <u>50.00%</u> |
| <u>DUBUQUE, TAMMY</u> | <u>1220 E Greg St Ste 1 Sparks, NV 89431-6530</u> | <u>Secretary.</u> | <u>0.00%</u> |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No☒ Yes. Identify below.

| Name | Address | Position and nature of any interest | Period during which position or interest was held |
|---------------------|---------|-------------------------------------|---|
| <u>John Dubuque</u> | _____ | <u>Board Member.</u> | From <u>2013</u> To <u>2020</u> |

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No☐ Yes. Identify below.

| Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|-------------------------------|--|-------|--------------------------------|
|-------------------------------|--|-------|--------------------------------|

30.1.

Name

Street

City

State

ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: ____ - ____ - ____

Debtor GREAT BIKE GEAR, INC.

Case number (if known) _____

Name

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _ _ - _ _ _ _ _

Part 14: Signature and Declaration**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/06/2023
MM/ DD/ YYYY**X** /s/ Robert E. ZamzowPrinted name Robert E. Zamzow

Signature of individual signing on behalf of the debtor

Position or relationship to debtor PresidentAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?☒ No☐ Yes

Fill in this information to identify the case:

Debtor name GREAT BIKE GEAR, INC.

United States Bankruptcy Court for the:

District of Nevada

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|---|---|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | AAM-Kleppe Greg, LLC 1475 Terminal Way Suite A Reno, NV 89502 | | Commercial Lease Space | | | | \$6,778.00 |
| 2 | AFC Industries PO Box 5120 Sparks, NV 89432 | | | | | | \$1,488.00 |
| 3 | Bank of the West (BMO Harris Bank, N.A.) Attn: Bankruptcy 2527 Camino Ramon San Ramon, CA 94583-4292 | | Business Loan | | | | \$89,473.97 |
| 4 | Bank of the West (BMO Harris Bank, N.A.) Attn: Bankruptcy 2527 Camino Ramon San Ramon, CA 94583-4292 | | | | | | \$6,226.71 |
| 5 | Bank of the West (BMO Harris Bank, N.A.) Attn: Bankruptcy 2527 Camino Ramon San Ramon, CA 94583-4292 | | | | | | \$3,175.02 |
| 6 | Bank of the West (BMO Harris Bank, N.A.) Attn: Bankruptcy 2527 Camino Ramon San Ramon, CA 94583-4292 | | | | | | \$3,158.47 |
| 7 | Chris Products PO Box 1015 Saint Helens, OR 97051 | | Business Supplier | | | | \$707.23 |
| 8 | David K. McCoy, CPA 3509 Coffee Road Suite D-1 Modesto, CA 95355 | | | | | | \$1,493.81 |

Debtor GREAT BIKE GEAR, INC.

Case number (if known) _____

Name

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|----|--|---|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 9 | Ernest Packaging Solutions 8730 Military Road Reno, NV 89506 | | Packaging Supplies | | | | \$796.03 |
| 10 | First Data Merchant Services, LLC Attn: General Counsel's Office 3975 N.W. 120th Ave. Coral Springs, FL 33065 | | Merchant service account | | | | \$8,106.00 |
| 11 | Gibson Manufacturing, Inc. PO Box 4340 Manteca, CA 95337 | | | | | | \$8,798.47 |
| 12 | Kapitus LLC 2500 Wilson Blvd. Suite 350 , 22201 | | Business Loan | | | | \$26,400.00 |
| 13 | Master Fasteners 280 S. Rock Blvd. Unit 180 Reno, NV 89502 | | | | | | \$1,489.30 |
| 14 | Pacific Industries 30290 Rancho Viejo Road Suite 102 San Juan Capistrano, CA 92675 | | | | | | \$10,134.00 |
| 15 | Prominence Health Plan PO Box 39000 Dept. 33396 , 94319 | | | | | | \$2,473.76 |
| 16 | Radiantz 608 Railroad Street Brookings, OR 97415 | | | | | | \$899.50 |
| 17 | Sandvick Precision PO Box 5203 Modesto, CA 95352 | | | | | | \$7,384.05 |
| 18 | Tamara Dubuque 2929 Fox Trail Dr Reno, NV 89506 | | Wages | | | | \$1,752.00 |
| 19 | The Hanover Insurance Group PO Box 580045 Charlotte, NC 28258 | | | | | | \$575.25 |
| 20 | Verizon Wireless Attn: Bankruptcy Dept. Po Box 650051 Dallas, TX 75265-0051 | | | | | | \$472.34 |

B2030 (Form 2030) (12/15)

United States Bankruptcy Court

District of Nevada

In re GREAT BIKE GEAR, INC.

Case No. _____

DebtorChapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$2,500.00

Prior to the filing of this statement I have received \$1,000.00

Balance Due \$1,500.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

04/06/2023

Date

/s/ Shawn Miller

Shawn Miller

Signature of Attorney

Bar Number: 7825

Nevada Bankruptcy Attorneys, LLC

5502 S Fort Apache Rd Ste 200

Las Vegas, NV 89148-7683

Phone: (702) 805-1659

Nevada Bankruptcy Attorneys, LLC

Name of law firm

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA
RENO DIVISION**

IN RE: **GREAT BIKE GEAR, INC.**

CASE NO

CHAPTER 7

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 04/06/2023

Signature /s/ Robert E. Zamzow
Robert E. Zamzow, President

AAM-Kleppe Greg, LLC
1475 Terminal Way Suite A
Reno, NV 89502

AFC Industries
PO Box 5120
Sparks, NV 89432

Bank of the West (BMO Harris
Bank, N.A.)
Attn: Bankruptcy
2527 Camino Ramon
San Ramon, CA 94583-4292

Chris Products
PO Box 1015
Saint Helens, OR 97051

City of Sparks
PO Box 857
Sparks, NV 89432

David K. McCoy, CPA
3509 Coffee Road Suite D-1
Modesto, CA 95355

Employers Preferred
Insurance
2550 Paseo Verde Pkwy Suite 100
Henderson, NV 89074

Ernest Packaging Solutions
8730 Military Road
Reno, NV 89506

First Data Merchant Services,
LLC

Attn: General Counsel's Office
3975 N.W. 120th Ave.
Coral Springs, FL 33065

Gibson Manufacturing, Inc.

PO Box 4340
Manteca, CA 95337

Kapitus LLC

2500 Wilson Blvd. Suite 350
22201

Kapitus Servicing, Inc.

2500 Wilson Blvd. Suite 350
Arlington, VA 22201

Master Fasteners

280 S. Rock Blvd. Unit 180
Reno, NV 89502

MCI

PO Box 15043
Albany, NY 12212

Mountain States Commercial
Collections, Inc.

333 W. Hampden Ave. Suite 820
Englewood, CO 80110

Nevada Commercial Services

1475 Terminal Way Suite A
Reno, NV 89502

Nevada Energy
PO Box 30073
Reno, NV 89520

Pacific Industries
30290 Rancho Viejo Road Suite 102
San Juan Capistrano, CA 92675

Prominence Health Plan
PO Box 39000 Dept. 33396
94319

Radiantz
608 Railroad Street
Brookings, OR 97415

Red Rock Spring Water
1145 Icehouse Ave.
Sparks, NV 89431

Sandvick Precision
PO Box 5203
Modesto, CA 95352

Spectrum Business
PO Box 94188
Palatine, IL 60094

Tamara Dubuque
2929 Fox Trail Dr
Reno, NV 89506

The Hanover Insurance Group
PO Box 580045
Charlotte, NC 28258

UPS
PO Box 650116
Dallas, TX 75265

Verizon Wireless
Attn: Bankruptcy Dept.
Po Box 650051
Dallas, TX 75265-0051

Waste Management
PO Box 541065
Los Angeles, CA 90054

West Coast Chrome
451 D Sonora Ave.
Modesto, CA 95351

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA
RENO DIVISION**

IN RE: **GREAT BIKE GEAR, INC.**

CASE NO

CHAPTER 7

**DECLARATION FOR ELECTRONIC FILING OF BANKRUPTCY
PETITION, LISTS, STATEMENTS, AND SCHEDULES**

PART I: DECLARATION OF PETITIONER:

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition, lists, statements, and schedules to be filed electronically in this case and I HEREBY DECLARE UNDER PENALTY OF PERJURY that the information provided therein, as well as the social security information disclosed in this document, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within five (5) business days after the petition, lists, statements, and schedules have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.



[Only include for Chapter 7 individual petitioners whose debts are primarily consumer debts] --

I am an individual whose debts are primarily consumer debts and who has chosen to file under chapter 7. I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each chapter, and choose to proceed under chapter 7.



[Only include if petitioner is a corporation, partnership or limited liability company] --

I hereby further declare under penalty of perjury that I have been authorized to file the petition, lists, statements, and schedules on behalf of the debtor in this case.

Date
04/06/2023

/s/ Robert E. Zamzow

Robert E. Zamzow
President
EIN No. 3 0 0 1

PART II: DECLARATION OF ATTORNEY:

I declare UNDER PENALTY OF PERJURY that: (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Date
04/06/2023

/s/ Shawn Miller

Shawn Miller
Attorney